



Send the completed form and a copy of your signed Trust or Trust Certificate or Declaration of Trust, showing Name of the Trust, Date, Trustee(s), and Signature of the Grantor (typically the initial Trustee), to **businessteam@oldglorybank.com**.

Primary Account Holder Information

Customer Name as it appears on your Old Glory Bank account	
Email address on file	
Select an account type and enter the account number:	
<input type="checkbox"/> Spending/Checking Account Number	<input type="checkbox"/> Savings Account Number
Select an account type and enter the account number:	
Spending/Checking Account Number	Savings Account Number

Beneficiary Information

Name of Trust	
Date of Trust	Social Security Number or EIN
Revocable or Irrevocable	
Mailing Address of Trust	

Trustee

Name	
Address	
Phone Number	Email Address

Customer Signature	Date
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